

# IAR – The French Bioeconomy Cluster

Bioeconomy Conference of the  
Slovak Presidency of the UE

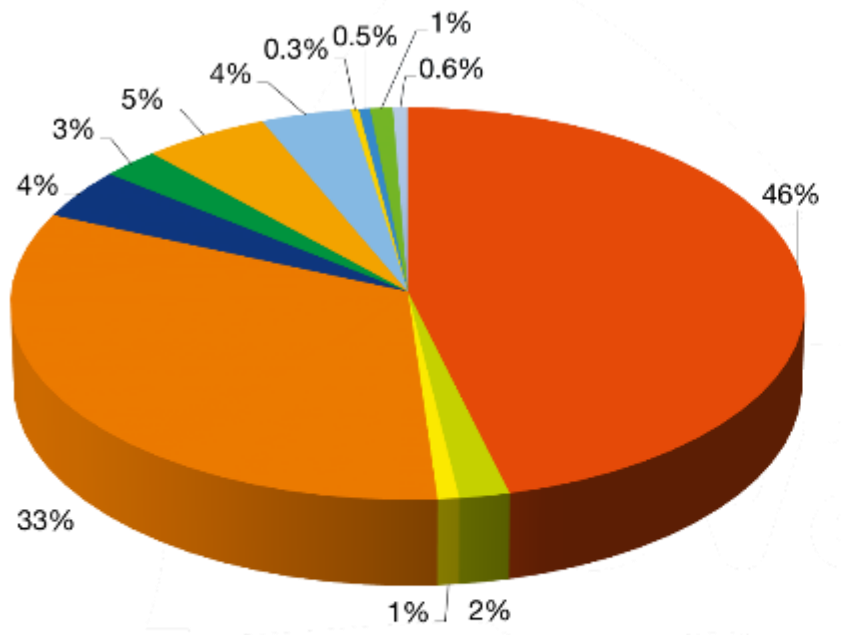
17 October  
Bratislava



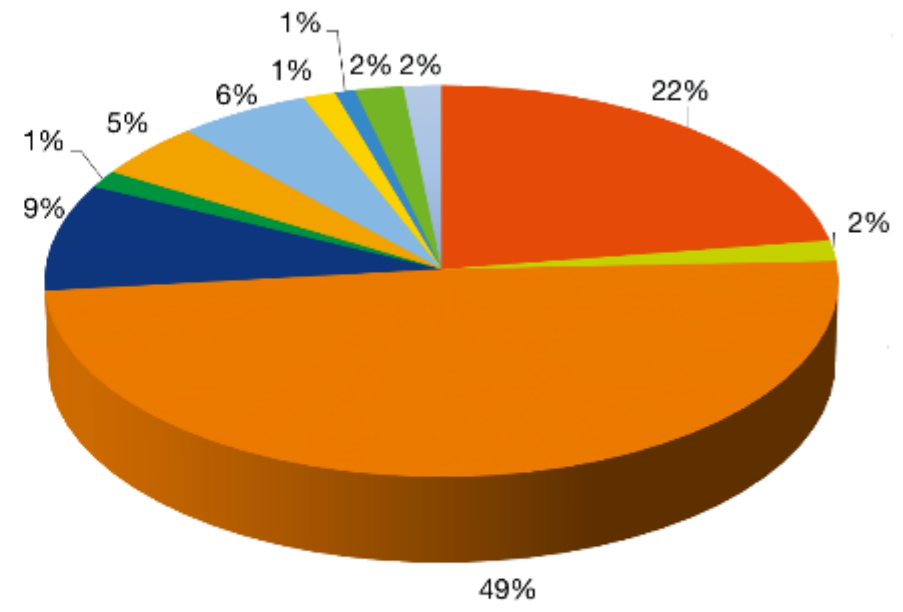
THE FRENCH  
BIOECONOMY CLUSTER

# THE FRENCH BIOECONOMY

**1.7 million jobs**



**€316 billion turnover**



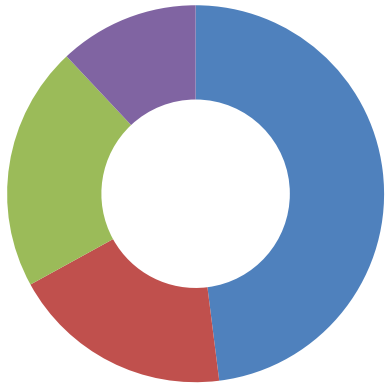
- Agriculture
- Food products
- Forest-based industry
- Bioenergy
- Forestry
- Beverages
- Paper and paper products
- Chemicals and plastics
- Fishery
- Textiles and textile products
- Biofuels
- Pharmaceuticals

Source : IAR & Nova Institut

# IAR'S STRATEGIC AXIS



# IAR – COVERING THE FULL VALUE CHAIN



- SMEs, Startups
- Large companies
- Academics
- Others

**350 members**, including large companies, SMEs, start-ups, universities, local authorities throughout France

**AGRICULTURE**  
BIOMASS AND  
RESIDUAL BIOMASS  
PRODUCTION



**AGRO-INDUSTRIES**  
FRACTIONATION,  
CRUSHING,  
PURIFICATION



**CHEMICAL INDUSTRIES**  
FUNCTIONALISATION



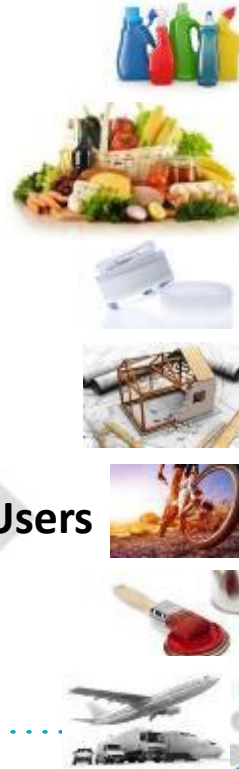
**PROCESSING INDUSTRIES**  
FORMULATION  
PRODUCTION



**DISTRIBUTORS**  
DISTRIBUTING/  
SELLING THE  
FINISHED PRODUCT



**End-Users**



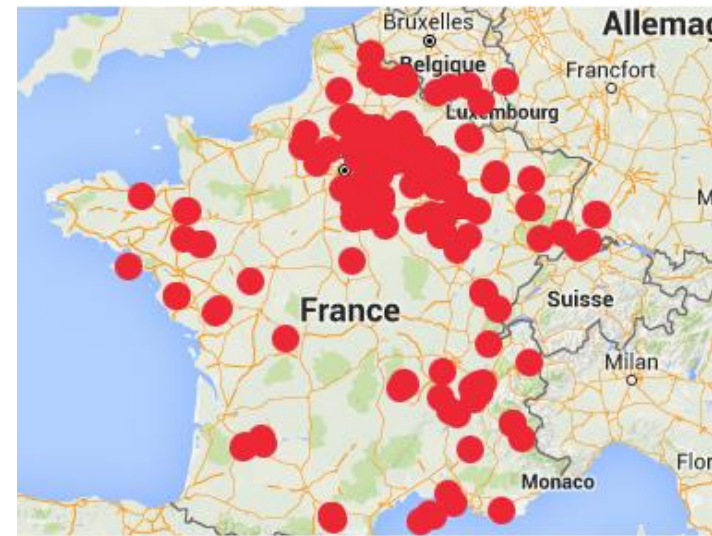
# IAR'S REGIONS



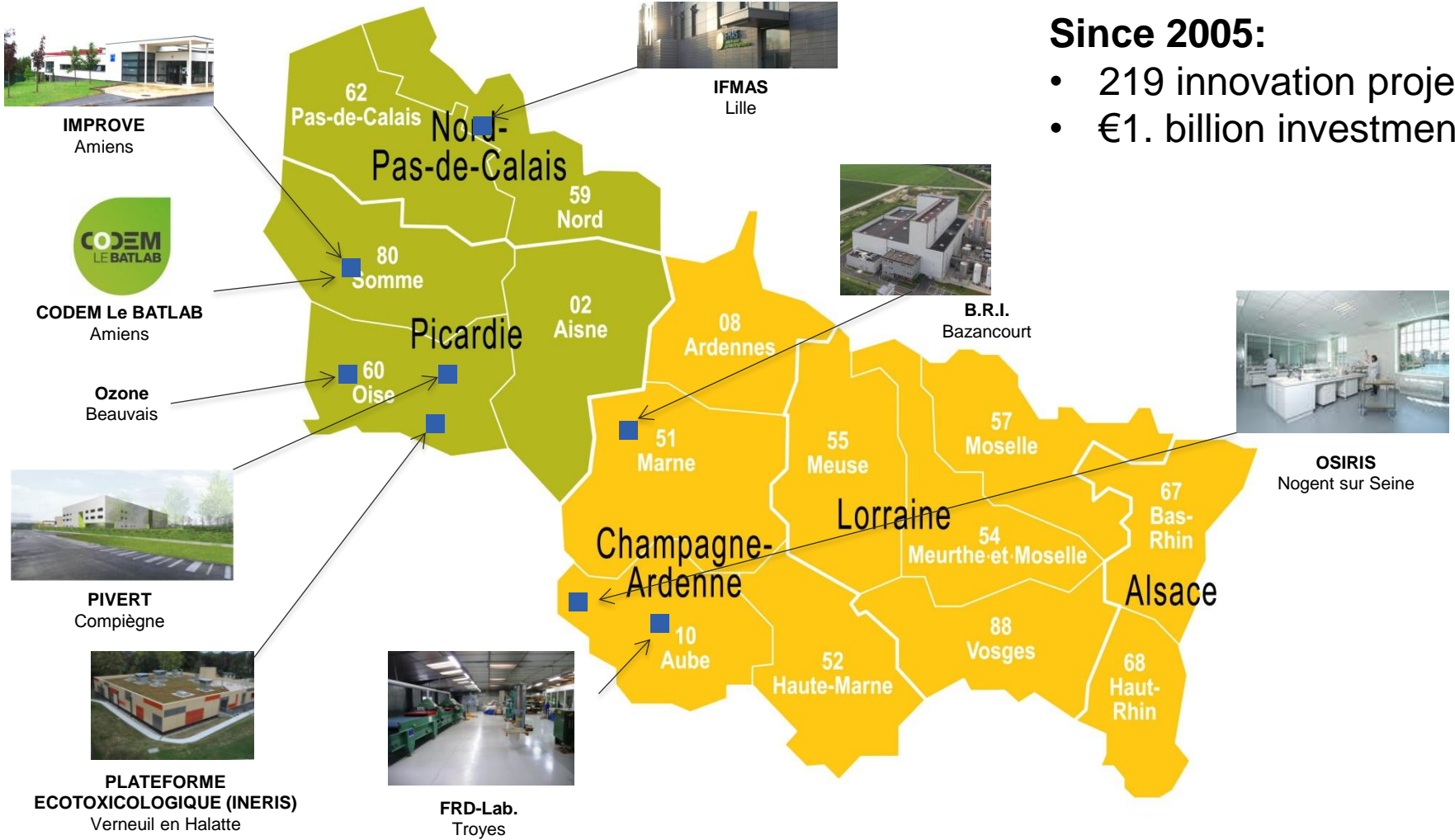
## Building on 2 strong agricultural regions

- Over 5 million hectares dedicated to agricultural production
- 75% of the French sugar production
- More than 2/3 of the French potato production
- 20+% of flax production

**To support the bio-based development of more than 350 members everywhere in France**



# BIOECONOMY INNOVATION ECOSYSTEM



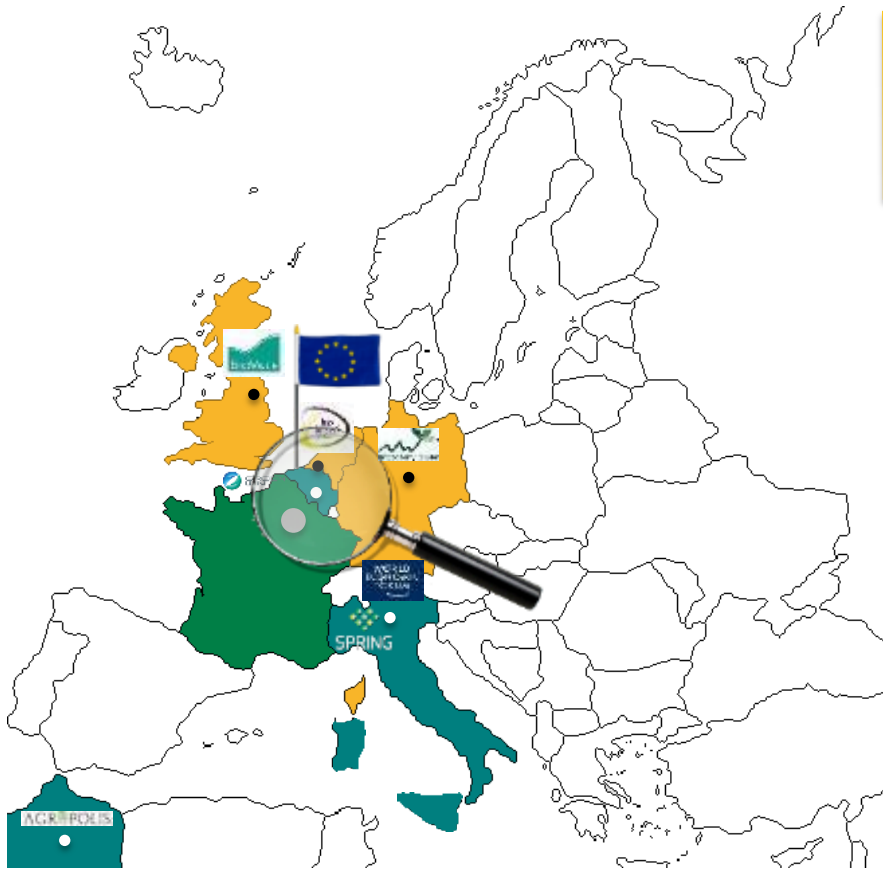
## Since 2005:

- 219 innovation projects
- €1. billion investments

# IAR'S SERVICES TO BOOST BIOBASED DEVELOPMENT



# EUROPEAN PARTNERSHIPS



## EUROPE'S BIOECONOMY INTERCLUSTER **3Bi**

### 3Bi – Brokering Bio-Based innovation

- Biobased Delta (Netherlands)
- Biovale (United Kingdom)
- Bioeconomy Cluster (Germany)

### Non formal

- Greenwin (Belgium)
- Spring Cluster (Italy)
- Agropolis de Meknes (Maroc)



- Member and member of the board of the Biobased Industries Consortium (BIC)
- Membre of the board (SME) of the Biobased Industries Joint Undertaking (BBI)
- Member of EuropaBio
- Member of the EC DG GROW Biobased Products Expert Group
- Member of the Renewable Raw Materials Group (ERRMA – RRM)
- Member of the « biorefinery WG» of the World Economic Forum



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